

Analysis of Tourist Auto Market (Premium and Loss Ratio)

Year 2017

Mexico Tourist Auto Insurance Statistics

Currency USD (ave. 2017: 18.92)

Source: AMIS

Rank	Mexico Insurance Company	2017 Premium	2016 Premium	Percentage Growth	2017 Loss Ratio	2016 Loss Ratio	Market Share 2017	Market Share 2016	AM Best Rating	Footnotes
1	ACE Seguros	\$ 21,219,962	\$20,433,779	3.85%	13.37%	35.04%	29.26%	28.96%	A+ (Secure, Superior)	A, B
2	Qualitas	\$ 11,974,901	\$11,569,676	3.50%	35.78%	32.03%	16.51%	16.40%	B+ (Secure, Good)	A
3	G.N.P.	\$ 8,148,055	\$ 8,965,633	-9.12%	19.05%	25.92%	11.23%	12.71%	A-(Secure, Excellent)	
4	HDI Seguros	\$ 7,885,563	\$ 7,420,808	6.26%	33.09%	29.37%	10.87%	10.52%	A (Secure, Excellent)	
5	Mapfre México	\$ 4,784,248	\$ 5,865,782	-18.44%	37.84%	32.80%	6.60%	8.31%	A-(Secure, Excellent)	
6	ANA	\$ 4,564,927	\$ 3,551,741	28.53%	29.92%	32.76%	6.29%	5.03%	Not Rated	
7	AIG Seguros	\$ 3,572,938	\$ 2,283,228	56.49%	29.02%	39.95%	4.93%	3.24%	A-(Secure, Excellent)	
8	ABA Seguros	\$ 3,107,640	\$ 2,634,908	17.94%	33.14%	20.37%	4.28%	3.73%	A+ (Secure, Superior)	B
9	El Aguila	\$ 2,452,689	\$ 2,947,108	-16.78%	38.55%	17.99%	3.38%	4.18%	A-(Secure, Excellent)	
10	AXA Seguros	\$ 2,196,924	\$ 2,046,237	7.36%	41.08%	22.92%	3.03%	2.90%	A (Secure, Excellent)	
11	General de Seguros	\$ 1,084,607	\$ 987,707	9.81%	39.23%	34.81%	1.50%	1.40%	Not Rated	
12	Atlas	\$ 617,502	\$ 798,231	-22.64%	25.76%	21.69%	0.85%	1.13%	Not Rated	
13	El Potosi	\$ 430,560	\$ 442,587	-2.72%	33.52%	24.21%	0.59%	0.63%	Not Rated	
14	Zurich Daños	\$ 386,234	\$ 467,480	-17.38%	43.23%	17.05%	0.53%	0.66%	A+ (Secure, Superior)	
15	Inbursa	\$ 54,115	\$ 52,535	3.01%	25.97%	73.81%	0.07%	0.07%	Not Rated	
16	Seguros SURA	\$ 44,426	\$ 72,884	-39.04%	58.42%	24.65%	0.06%	0.10%	Not Rated	
	Market Total	\$ 72,532,118	\$70,558,400	2.80%	26.62%	30.70%	100.00%	100.00%		

Footnotes:

A Figures for these Insurers also include considerable Premium for Northbound RC para USA coverage (more than half of premium amounts).

B Owned by Chubb

AM Best Rating Notes: To protect our affiliates and customers, MexicoInsuranceOnline.com DOES NOT represent companies who have not yet applied for an AM best Rating, or have a stable, rated Parent. Ratings reflected here denote rating of insurer, or insurer's parent company as of March 2017. Unrated insurers can apply to have their financial condition reviewed at any time.

www.mexicoinsuranceonline.com